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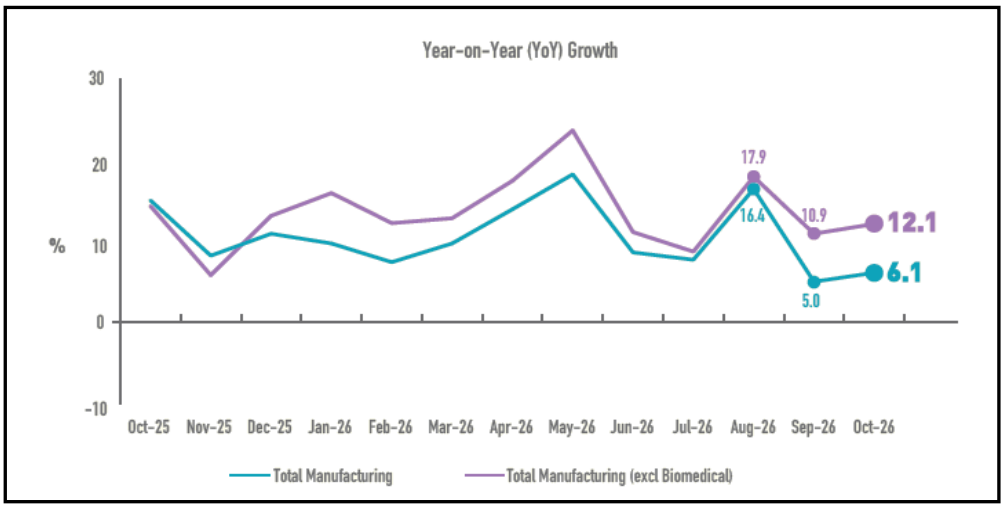
MEDIA RELEASE

26 November 2026

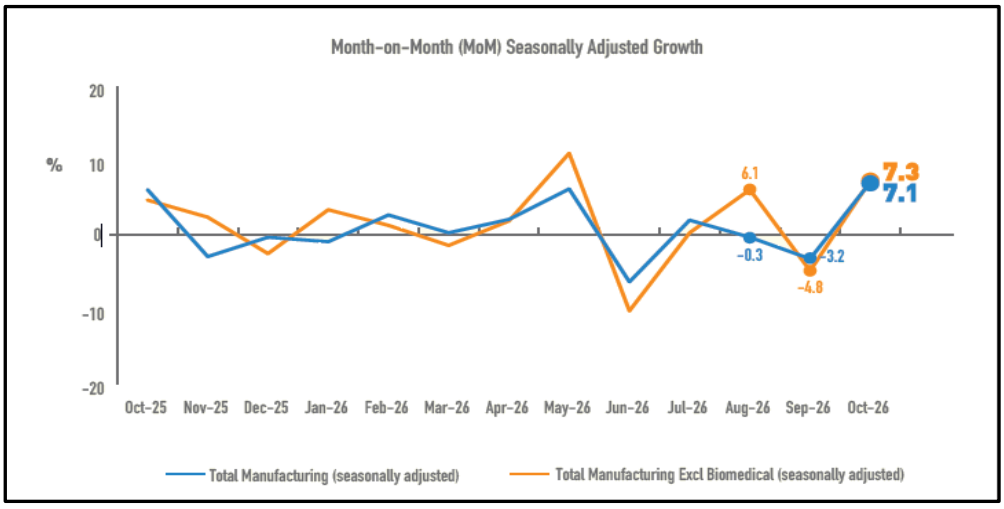
Monthly Manufacturing Performance – October 2026

Total Manufacturing Performance

1. On a year-on-year basis, Singapore's manufacturing output increased 6.1% in October 2026. Excluding biomedical manufacturing, output increased 12.1%.



2. On a seasonally adjusted month-on-month basis, manufacturing output increased 7.1% in October 2026. Excluding biomedical manufacturing, output increased 7.3%.



Performance by Manufacturing Clusters

3. All clusters, except transport engineering and biomedical manufacturing, recorded output growth on a year-on-year basis in October 2026.

   a. Precision engineering grew 54.1%, led by higher production of semiconductor equipment in the machinery & systems segment. The precision modules & components segment also recorded higher output of industrial rubber goods, precision metal components and dies, moulds, tools, jigs & fixtures.

   b. Electronics grew 6.6%, with all segments expanding amid sustained AI-related demand.

   c. Chemicals grew 4.4%, with higher output of fragrances in the other chemicals segment and increased production of industrial gases, chemicals and food additives in the specialties segment. The petroleum segment also recorded higher production of refined products. Conversely, the petrochemicals segment declined amid softer demand and feedstock supply disruptions that continued to constrain production.

   d. General manufacturing industries grew 0.5%, supported by higher production of milk powder and beverage products in the food, beverages & tobacco segment. In contrast, the miscellaneous and printing segments recorded output declines, with the former reflecting lower production of structural metal products and furniture.

   e. Transport engineering declined 5.3%, weighed down by lower shipyard activities and weak production of oil and gas field equipment in the marine & offshore engineering segment. Conversely, the land and aerospace segments expanded, with the latter supported by higher production of aircraft parts and engine maintenance, repair and overhaul (MRO).

   f. Biomedical manufacturing declined 35.8% due to lower production of biologics and a change in mix of active pharmaceutical ingredients in the pharmaceuticals segment.

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PERFORMANCE BY CLUSTERS					
		Year-on-Year Growth (%)			
Industry Cluster	Weights	Aug 26	Sep 26	Oct 26[1]	Cum Jan-Oct 26
Electronics	**40.2**	**29.0**	**6.4**	**6.6**	**22.9**
Semiconductors	32.6	25.9	1.9	5.2	22.7
Computer Peripherals & Data Storage	2.2	33.0	38.2	24.7	12.7
Infocomms & Consumer Electronics	4.1	66.0	27.8	5.3	34.6
Other Electronic Modules & Components	1.2	-6.0	-4.2	26.9	10.5
Biomedical Manufacturing	**11.3**	**2.1**	**-33.0**	**-35.8**	**-20.7**
Pharmaceuticals	3.7	-4.0	-65.9	-73.0	-42.0
Medical Technology	7.6	4.3	-2.0	-0.6	-10.3
Chemicals	**15.0**	**-12.8**	**-4.6**	**4.4**	**-8.2**
Petroleum	6.2	-11.8	4.6	7.8	-7.6
Petrochemicals	3.0	-50.0	-24.3	-23.1	-33.9
Specialties	2.6	10.7	14.3	10.4	2.6
Others	3.2	-1.0	-19.3	16.6	7.1
Precision Engineering	**15.2**	**38.9**	**39.7**	**54.1**	**25.0**
Machinery & Systems	12.4	45.8	45.4	62.4	27.8
Precision Modules & Components	2.7	14.5	12.3	16.1	12.0
Transport Engineering	**9.6**	**9.5**	**10.2**	**-5.3**	**6.0**
Marine & Offshore Engineering	3.3	0.0	-6.3	-25.2	-5.0
Aerospace	5.5	11.2	15.6	0.8	10.5
Land	0.8	38.3	31.4	34.3	18.4
General Manufacturing Industries	**8.7**	**1.0**	**4.0**	**0.5**	**2.6**
Printing	0.3	4.3	8.0	-10.2	-0.1
Food, Beverages & Tobacco	5.8	1.5	10.9	2.1	1.4
Miscellaneous Industries	2.6	-0.4	-8.6	-1.3	5.6
Total Manufacturing	**100.0**	**16.4**	**5.0**	**6.1**	**10.1**
Manufacturing excluding Biomedical Manufacturing	**88.7**	**17.9**	**10.9**	**12.1**	**14.1**

4. The next monthly manufacturing performance media release will be issued on 28 December 2026.

- END -

[1] Preliminary

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Editors' Notes:
Updates on Monthly Manufacturing Performance are available on https://www.sgpc.gov.sg/ and https://www.edb.gov.sg.

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About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Energy, Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

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ANNEX

S/N	Data Table Name	Link to Singstat Table Builder
1	Index of Industrial Production (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355351
2	Index of Industrial Production (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355411
3	Index of Industrial Production by Industry Cluster (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355381
4	Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355441