

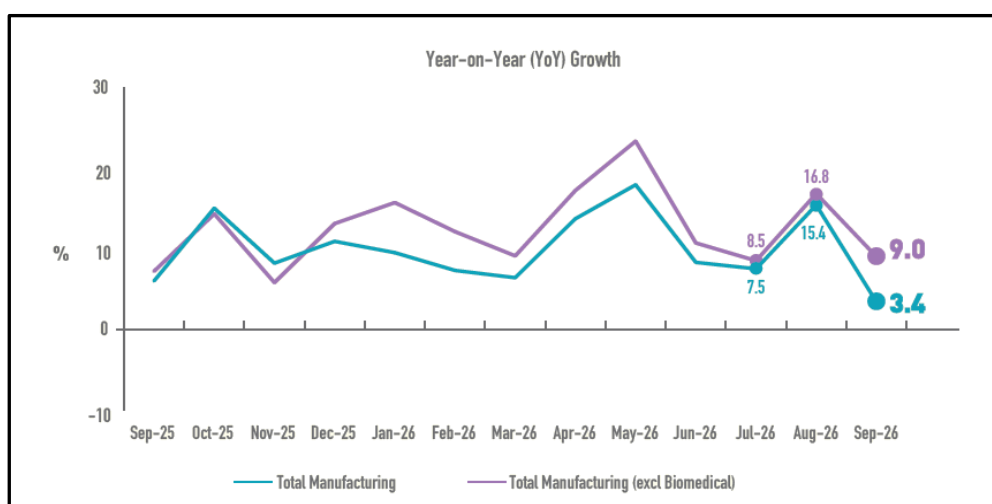
MEDIA RELEASE

26 October 2026

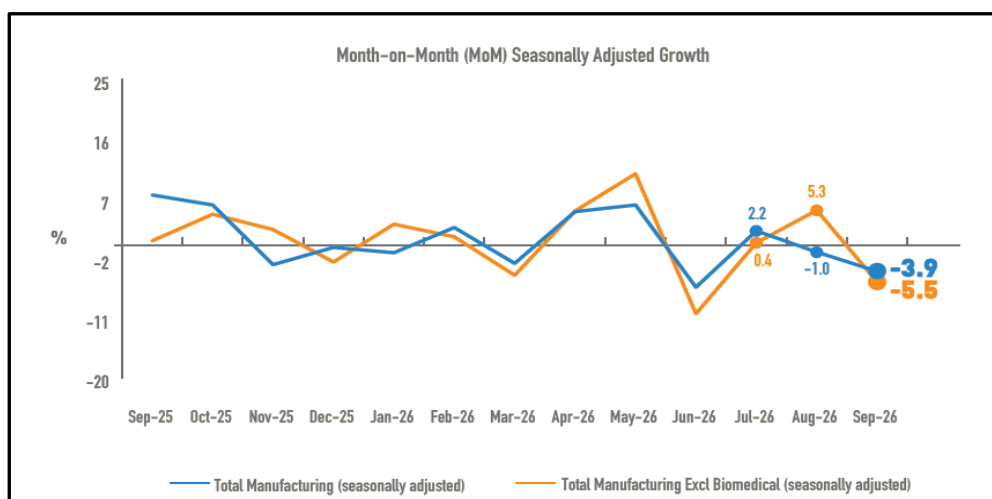
Monthly Manufacturing Performance – September 2026

Total Manufacturing Performance

- On a year-on-year basis, Singapore's manufacturing output increased 3.4% in September 2026. Excluding biomedical manufacturing, output increased 9.0%.



- On a seasonally adjusted month-on-month basis, manufacturing output decreased 3.9% in September 2026. Excluding biomedical manufacturing, output decreased 5.5%.



Performance by Manufacturing Clusters

3. All clusters, except chemicals and biomedical manufacturing, recorded output growth on a year-on-year basis in September 2026.
 - a. Precision engineering grew 31.0%, led by higher production of semiconductor equipment in the machinery & systems segment. The precision modules & components segment also recorded higher output of industrial rubber goods, precision metal products and dies, moulds, tools, jigs & fixtures.
 - b. Transport engineering grew 10.6%. The land and aerospace segments expanded, with aerospace supported by higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs from commercial airlines. This growth was partially offset by lower shipyard activity and lower production of oil and gas field equipment in the marine & offshore engineering segment.
 - c. Electronics grew 5.7%, with all segments expanding amid robust AI-related demand, except other electronic modules & components.
 - d. General manufacturing industries grew 4.0%. The food, beverages & tobacco segment recorded higher production of beverage and dairy products, and animal feeds. Similarly, the printing segment saw an increase in commercial printing. The miscellaneous segment, however, recorded lower production of structural metal products and furniture.
 - e. Chemicals declined 4.6%, weighed down by the other chemicals segment and petrochemicals segment. The other chemicals segment recorded lower output of fragrances while petrochemicals production remained constrained by softer demand and feedstock supply disruptions. In contrast, the specialties and petroleum segments recorded output growth, with the former producing more industrial gases, chemicals and mineral oil additives.
 - f. Biomedical manufacturing declined 32.8%, led by the pharmaceuticals segment which saw a different mix of active pharmaceutical ingredients being produced. The medical technology segment fell due to softer export demand.

PERFORMANCE BY CLUSTERS					
Industry Cluster	Weights	Year-on-Year Growth (%)			
		Jul 26	Aug 26	Sep 26 ¹	Cum Jan-Sep 26
Electronics	40.2	11.9	28.3	5.7	24.6
Semiconductors	32.6	8.9	25.9	1.9	25.3
Computer Peripherals & Data Storage	2.2	0.8	20.4	21.3	-2.6
Infocomms & Consumer Electronics	4.1	51.5	66.3	29.0	41.0
Other Electronic Modules & Components	1.2	2.8	-6.0	-4.2	8.6
Biomedical Manufacturing	11.3	-2.2	2.3	-32.8	-18.5
Pharmaceuticals	3.7	-9.2	-4.0	-65.9	-34.9
Medical Technology	7.6	0.1	4.6	-1.7	-11.2
Chemicals	15.0	-10.5	-12.8	-4.6	-9.5
Petroleum	6.2	-7.0	-11.8	4.6	-9.3
Petrochemicals	3.0	-48.4	-50.0	-24.3	-35.0
Specialties	2.6	5.8	10.7	14.3	1.8
Others	3.2	8.1	-1.0	-19.4	6.0
Precision Engineering	15.2	17.6	33.0	31.0	18.0
Machinery & Systems	12.4	18.1	38.1	34.8	19.4
Precision Modules & Components	2.7	14.7	14.6	12.4	11.5
Transport Engineering	9.6	11.0	9.5	10.6	7.5
Marine & Offshore Engineering	3.3	-1.6	0.0	-6.3	-2.6
Aerospace	5.5	15.8	11.2	16.3	11.9
Land	0.8	28.5	38.3	31.4	17.0
General Manufacturing Industries	8.7	5.9	1.6	4.0	2.9
Printing	0.3	2.1	4.3	7.6	1.1
Food, Beverages & Tobacco	5.8	11.0	1.5	11.0	1.3
Miscellaneous Industries	2.6	-4.0	1.5	-8.4	6.8
Total Manufacturing	100.0	7.5	15.4	3.4	9.8
Manufacturing excluding Biomedical Manufacturing	88.7	8.5	16.8	9.0	13.4

4. The next monthly manufacturing performance media release will be issued on 26 November 2026.

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¹ Preliminary

Editors' Notes:

Updates on Monthly Manufacturing Performance are available on <https://www.sgpc.gov.sg/> and <https://www.edb.gov.sg>.

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About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

ANNEX

S/N	Data Table Name	Link to Singstat Table Builder
1	Index of Industrial Production (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355351
2	Index of Industrial Production (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355411
3	Index of Industrial Production by Industry Cluster (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355381
4	Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355441